

## **Curriculum Vitae**Dr Patricia Whatley

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**Higher Education/CPD:**2013 PhD: 'The development of medical services in the Highlands of Scotland, 1843-1936'. 2004 Making Management Work: A Course for Practising Managers, Aston Business School, Birmingham. 2001-2 Stage 1 (Introductory) & 2 (Intermediate) Italian language, Open Languages Programme, School of Applied Linguistic and Language Studies, University of Dundee 1982-1986 University of Strathclyde, B.A. Hons., Economic and Social History, 2/1

**Employment:**2015 – present Senior Lecturer in History and Archival Studies, School of Humanities & Director, Centre for Archive and Information Studies. 2015-2016 Associate Dean International, School of Humanities, University of Dundee. 1996-2015 University Archivist and Head of Culture & Information, University of Dundee. Responsible for the development of policy, management of the department and staff, budgetary management and promotion of the University collections to support the strategic aims of the University. From 2004 Director, Centre for Archive and Information Studies (CAIS), School of Humanities, University of Dundee. Development and promotion of Masters Programmes and short courses in Archives and Records Management, Digital Preservation, Information Rights and Family and Local History by online distance learning. 1995-1996 Curator, (60%) Scottish Record Office, (now National Records of Scotland), Government Records Branch. To assist in the formulation of policy and provide practical guidance to Scottish local authorities in preparation for local government re-organisation. 1996 Consultant, (40%) Irvine Development Corporation. Responsible for all aspects of the establishment and management of the archives and records management unit. 1991-1994 Archivist, Scottish New Towns, based at Glenrothes New Town. A new collective post with East Kilbride and Cumbernauld New Towns. Based at Glenrothes the post was responsible for all aspects of the establishment, management, premises, policy and procedures of archives and records management units in each town. Staff located in each unit were managed during regular visits to each site. 1989-1991 Surveying Officer, Business Archives Council of Scotland (BACS). Based at the University of Glasgow Archives, responsible for identifying, surveying and listing business records throughout Scotland, both in company premises and in the University of Glasgow Archives. During 1990 a major fundraising appeal and the preparation of a touring exhibition to celebrate the twenty-fifth anniversary of BACS, was carried out.

**External funding:**2016 SGSAH KETIC Award, ESHSS Careers Workshop for History PhDs and ECRs in Scotland, £1,000 2014 The Leng Trust, Funding proposal to preserve and promote The Peto Collection, £40,000 2011 (With C. Brown & A. Bell) International Council on Archives International Development Fund grant to provide onsite archival training and education in Barbados, Caribbean, 5,000 euros. 2010 Partner in RCAHMS Skills for the Future, Heritage Lottery Grant, to produce two teaching modules, £7,220 2010 International Council on Archives Programme Commission grant, e-book 'The Recordkeeper's Bookshelf', 4,500 euros 200 Principal Investigator, Royal Society of Edinburgh Arts and Humanities Network grant, £15,000 2008 External consultant (with A Bell) Western Isles Council, investigating the feasibility of the establishment of an Archive Service in the Western Isles (Archivist subsequently appointed) (£10,000) 2007 Co-author (with C Brown); proposal and management of RSE Arts and Humanities Research grant 'Investigating the Archive', £10,000 2005-6 Proposal and management of £27,000 Wellcome Trust funded medical records project 2003 Awarded University of Dundee Strategic Initiative grant (£25,000) to develop distance learning Masters Programme and establish the Centre for Archive and Information Studies 2002-4 Proposal and management of £98,000 Wellcome Trust funded medical records project 1999-02 Major Research Support Libraries Programme digitisation project, 'The Drawn Evidence', which documented the architectural development of urban Scotland since the Industrial Revolution. £530,000 2002 Scottish Cultural Resources Access Network (SCRAN), production of 3,000 images from University collections. £51,444 2000 External consultant, Shetland Islands Council, to survey and advise on management and preservation of Education Department records 1996-99 Management of Non-formula Higher Education funding for Specialised Research Collections (Follett funding) £300,000 Professional/academic participation 2020 Co-Organiser. Memory, Identity and Authenticity, International Conference, Dundee 2019- Chair, Section Bureau, International Council on Archives, Section on Archival Education & Training External panel member, PhD Transfer meeting, PhD, DJCAD. Internal examiner, PhD Thesis, History, University of Dundee. 2017-Member of Council & Editor, Proceedings of the Scottish Society for the History of Medicine 2017 Co-Organiser. Memory, Identity and Trust, International Conference, Dundee 2017 Co-Organiser: 'Scottish History: Works in Progress', Scottish Historical Review Trust Postgraduate Conference, Dundee 2016 Co-Organiser: 'Activation and impact: the societal role of records and record-keepers', Forum for Archives and Records Management Education and Research (FARMER) international conference, University of Dundee 2015 External examiner, PhD thesis, University of South Africa, Pretoria External panel member, PhD Transfer meeting, PhD by practice, DJCAD 2014 Co-Organiser: 'Memories, Identities and Communities', international conference, University of Dundee 2013-15 Co-Organiser, Fulbright Scotland Summer Institute, University of Dundee; Co-organiser, Fulbright Seminar, Smithsonian Institute, DC, 2014 2013 Co-Organiser: 'Democratising or privileging: the future of access to archives' international conference, University of Dundee 2012-Established public engagement and fund-raising project to promote and manage The Peto Collection, a major photographic collection held by the University Archives. Exhibitions/displays organised in Dundee, Liverpool, Ireland, London (National Portrait Gallery), New York (New York Public Library Lincoln Centre for the Performing Arts & British Consulate General, NY), Creative Scotland, Edinburgh, Scottish Parliament, Genée International Ballet Competition, London. 2011-13 Partner (one of 14 European universities) in EU Erasmus IP, 'Archives and Records Challenges in the Digital Information Society'. Host of final Summer School at University of Dundee. 2011-15 Appointed as member of Advisory Board and Keynote Speaker to Finnish Academy-funded national research project 'Making and Interpreting National Pasts – Role of Finnish Archives as Networks of Power and Sites of Memory', Helsinki 2011-Appointment as Trustee, Scottish Historical Review Trust 2009-10 Appointment to Arts & Humanities Research Council Librarianship, Information & Museum Studies Panel 2008-Appointment as Chair, Economic and Social History Society of Scotland 2008 Organiser: The Philosophy of the Archive' Royal Society of Edinburgh-funded

conference, Edinburgh 2008- Election to Section Bureau, International Council on Archives, Section on Archival Education 2007-13 Appointment as Vice-Chair, Scottish Council on Archives 2007 Curator and Organiser, Churchill exhibition, University of Dundee (in collaboration with Churchill College, Cambridge) 2007 Organiser; International Council on Archives/Section on University and Research Institutions Annual Conference, University of Dundee 2007 Development of Michael Peto photographic exhibition on The Beatles, 'Now These Days are Gone' launched and displayed in London, Dundee, Liverpool, Ireland and associated publication, Genesis Publications, London. 2006 Appointment to Arts & Humanities Research Council Peer Review College 2006 Member of Research Team and Convenor of Management Group of successful £400,000 AHRC proposal, REWIND: Artists' Video in the 70s and 80s 2006 Partner and archival advisor to successful AHRC proposal by Department of Fine Art 'Demarco project' 2006 Organiser and Chair: 'On-line Access to Sources for Research and Teaching', annual conference, Association of History and Computing, Institute for Historical Research, University of London 2004 ICA Annual Congress and SUVA Conference, Vienna. Steering Committee, session organiser and Chair, 'The user perspective: academics and archives' 2003 International Council on Archives/Section on University and Research Institutions Annual Conference, Warsaw 2002-Election to Steering Committee and appointment as Secretary, of International Council on Archives, Section on University and Research Institutions 2002 Joint organiser, User symposium, 'Archival users in Higher Education', Scottish Council on Archives, Glasgow 1999 Joint organiser (with Prof Charles McKean) 'Where to Draw the Line': Inter-disciplinary international conference on the care, preservation and research of architectural archives, University of Dundee 1998 Scottish Records Management Symposium, University of Dundee

**Teaching:** HY42058 The Scottish Highlands and Islands: Health, Politics and Society, 1750-1948. Module Convenor HY52026 Health, Politics and Society in the Scottish Highlands, 1840-1945. Scottish History Masters by distance learning. Module Convenor RM50023 Research Proposal and Dissertation. Module Convenor HY51041 Interpretations in Scottish History - seminars HY22006 Scotland and the Wider World – lectures From 2019 Programme Convenor, CAIS Masters in Family and Local History 2004- Director, Centre for Archive & Information Studies, online Masters programme with four masters pathways, c.40 modules and PhD programme by distance learning. Responsible for overall direction and management and dissertation module. Supervision: c.20 masters dissertations; 6 PhD. 2004-Biannual yearly CAIS Study Schools (Ethics and Study Skills sessions) International Erasmus-funded summer schools in Marburg, Härnösand and Dundee and an Intensive ICA-funded three day archival education workshop, hosted by the University of the West Indies, Barbados. 2002-07 Development, co-organiser and teacher, MLitt, Women, Culture & Society, an interdisciplinary Masters degree: History, Archives, Philosophy and History of Art. Responsible for dissertation and archive modules.

**Research:** 2009-10 Principal Investigator, Royal Society of Edinburgh Network Grant (2009-2010) to promote interdisciplinary research into the archive with particular emphasis on the philosophy of the archive as it relates to memory and identity. Four international conferences held to date on theme of memory and identity. 2010 Development of interdisciplinary doctoral programme in Memory and Identity. Other research interests include archival science: ethics and outreach and the construction of memory and identity. History: Social history of medicine in Scotland and the Diaspora; the new Scottish Poor Law, Infant Mortality, domiciliary nursing in the Highlands and Islands. 2013 Award of PhD thesis.

**Supervision:** 2018 - date History UG dissertations, 4 2009 - date PhD 2 completed, 6 in progress 2009 - date CAIS Masters dissertations, 38

**Publications:** 2017 (With C. Gauld) 'Distance Learning for Information Professionals: A Practical, Reality-Driven Model for Postgraduate Education', *Education for Information*, v33 n2 p121-133 2017. 2015 'A full State medical service': the development of Medical Services in the Highlands and Islands, 1845-1936 in *Dr Grant of Ballachullish*, eds., E. Cameron & A.M. Tindley, Birlinn, 2015. 2014 'Scottish Catholic Archives: Looking to the Future' *Scottish Archives*, Vol. 19 2014 'Caring for the poor in twentieth-century Scotland'. Report of a Queen's Nursing Institute Scotland/Glasgow Caledonian University workshop, Glasgow, September 2014. Available on line at [www.qnis.org.uk/wp-content/uploads/2014/11/Caring-for-the-Poor-in-20th-C-Scotland-D2b-13-11-14.pdf](http://www.qnis.org.uk/wp-content/uploads/2014/11/Caring-for-the-Poor-in-20th-C-Scotland-D2b-13-11-14.pdf) 2013 (with C.A. McKean) *Lost Dundee*, Birlinn, Edinburgh, Second edition. 2012 'Archival Education: the CAIS perspective', *Scottish Archives*, Vol. 18, 2012. 2011 Co-editor (with C. Brown) International Council on Archives European Competencies Framework for Archives, 2011 (with C. Martinez) 'Shape Your Own Archivist: the European Competency Template', *Atlanti*, 21, 2011 2009 Guest Editor (with C. Brown) The Philosophy of the Archive, *Archival Science*, Volume 9, nos. 3 and 4, December 2009. (Special edition based on CAIS international conference. 2009 P. Whatley & C. Brown, 'Along and against the grain: the philosophy of the archive' in *Archival Science*, Volume 9, nos. 3 and 4, December 2009. 2008 (with Charles McKean) *Lost Dundee*, Birlinn, Edinburgh 2005 'Challenges and Experiences in the long-term preservation of Digitised Architectural Images', *Proceedings of the 1st International Congress on Architectural Archives*, University of Alcalá, Alcalá de Henares, Spain. 2003 'Scotland's architectural development online', *Art Libraries Journal*, Volume 28, No 3, 2003. 2001 'The Drawn Evidence: The Digitisation of Architectural Drawings', *Journal of the Society of Archivists*, Volume 22, No 1, 2001. 2001 'Image creation and digitisation strategies', *The Imaging Science Journal* (with N. Reid), Vol. 49, No 1, 2001. 2000 'The Appraisal and Selection of Architectural Drawings in a National Context: Scotland's Drawn Evidence', *Proceedings of ICAM 10* (International Congress of Architectural Museums), Centro de Arquitetura e Urbanismo da Cidade do Rio de Janeiro. 1998 Co-author - 'Scottish National Archives Policy', produced by inter-sectoral working group. 1996 Co-author - 'Disaster Preparedness Guidelines', produced by the Society of Archivists (Scottish region) working group.

**Selected Presentations:** 2019 'Visual Collections and the Power of Partnerships', International Council on Archives Conference, Adelaide. 2019 'The Scottish Poor Law and the provision of health care in the Scottish Highlands, 1845-1913', British Society for the History of Medicine, Bristol. 2019 'The Highlands and Islands Medical Service', Senior Fellows Club, Royal College of Surgeons and Physicians, Edinburgh. 2018 'Continuing Professional Development for Genealogists', Register of Qualified Genealogists Conference, York. 2017 'The Highlands and Islands Medical Service 1913-1948: A Scottish Experiment?' British Society for the History of Medicine, Edinburgh. 2017 '5 tips for using Scottish

Poor Law' Education Zone, Who Do You Think You Are Live!, Birmingham2017 'The Scottish Poor Law: a source for genealogists', Rootstech 2017, Salt Lake City2016 "A Charter for Emancipation?" The Highlands and Islands Medical Service', Scottish Records Association annual conference, Perth 2014 (With L. Forman), 'The Peto photographic collection and the power of partnerships', International Council on Archives annual conference, Girona2014 'International Co-operation in Archival Education', International Council on Archives, Section for Archival Education, Annual Conference, Girona2014 (with L. Forman, & T. Pepper) 'Advocacy, internationalisation and supporting organisational aims', ARA UK & Ireland Conference, Newcastle2014'Poverty, policy and public health in the Highlands of Scotland', Symposium, Poverty, Policy and public health in Britain and China, 1780-2000, Centre for the Social History of Health and Healthcare, Glasgow.2014 'Caring for the poor in the Highlands: the role of the GP', Workshop, Caring for the Poor in 20th Century Britain, Centre for the Social History of Health and Healthcare, Glasgow.2013 (With C. Brown) 'Delivering online archival education programmes: the global perspective', 3rd Asia-Pacific Conference on Archival Education 'Innovation and Engagement in Archival Education', Beijing2013 (With M. Mack, A. Tindley & J. Douglas) 'The Dewar Committee (1912) and the Highlands and Islands Medical Service (1913): social and medical reform in rural Scotland, past and present', Annual conference, Economic & Social History Society of Scotland, 'Economy and Society in Rural Scotland: a conference in the memory of Malcolm Gray', Inverness2013 'Ethics and the Archivist: the Moral Defence of the Archivist', Archives and Records Association conference, Cardiff2013 Keynote lecture, 'Community Memory and the Record: Remembering and Forgetting' & member of Advisory Board, Finnish Academy-funded project, 'Making and Interpreting National Pasts – Role of Finnish Archives as Networks of Power and Sites of Memory', Helsinki2013 'Scottish Poor Law records as a source for family historians'. Who Do You Think You Are Live!, London2013 'Sickness and health in the Scottish Highlands during the later nineteenth century: an island perspective', Port Appin Historical Society, Argyll2012 Lecture, 'The archives of the Scottish Poor Law' & Workshop, 'Scottish Archival and Lesser Known Resources Online', British Isles Family History Society of Greater Ottawa (BIFHSGO) 2012 Conference, Ottawa 2012 'Medical services in the Highlands under the Scottish Poor Law, 1845-1913', Scottish Local History Forum conference, Perth2012 'The Highlands and Islands Medical Service, 1913-1945', panel session, 'Developing a New Health Service in the Highlands and Islands: Reflections of 100 years', Royal College of General Practitioners UK conference, Glasgow2012 'The Highlands and Islands Medical Service', Economic and Social History Society of Scotland annual conference, Glasgow2012 (With A. Bell and C. Brown), 'Communities, engagement and risk: developing sustainable recordkeeping services in a changing world', 17th Congress of the International Council on Archives, Brisbane, Australia 2011 Engaging with communities, users and stakeholders: 'Moving the Boundaries: Off with the Gown, into the Town', Archives and Records Association conference, Edinburgh2011'The Highlands and Islands Medical Services (Dewar) Report 1912: the background, context and the impetus for change', Dr Lachlan Grant of Ballachulish, c.1870-c.1945: a one-day Wellcome-funded history workshop, Ballachulish2010 'On the Road with the Beatles: issues of appraisal, interpretation and outreach in practice', Society of Archivists UK Conference, Manchester2010 'Teaching Community and Identity: the Educator's Approach', Records Management and Information Professionals, Australasia, Brisbane, Australia2010 'Creating Histories for ourselves and others: The role of the University Archivist', International Council on Archives /Section on University Archives, Prague2010 'Outreach and Advocacy - Plus ça change?: Promoting Archives in the International community', Annual Conference of the Association of Canadian Archivists, Halifax, Canada2009 'No Boundaries? the challenges of online distance learning and training', International Council on Archives Roundtable, Malta2009 'Employer v Society: Ethics and morality in the workplace environment' Society of Archivists UK Conference, Bristol2009 Panel session 'Employer v Society: Resolving ethical tensions between the workplace and the profession'; Leader, one day workshop, 'Ethical issues of outreach and the power of public interpretation', Association of Canadian Archivists Annual Conference, Calgary, Alberta.2008 'Building the Modern Archive Workforce', (with C. Brown) Public Services Quality Group Annual Forum, London2008 'Online Professional Education and Training for Archivists, Records Managers and Librarians – Practical Experiences', Conference on Human Resources for Archives, Libraries and Information Centres, Abu Dhabi2008 'Skills and Competencies: Changing Requirements for Archives and Records Managers', International Council on Archives Congress, (with C. Brown & A. Bell) Kuala Lumpur 2008 'Skills and Competencies: Changing Requirements in the 21st Century', (with C. Brown, M. Gudmundson, University of Iceland & M. Sniffin-Marinov, Harvard) Society of American Archivists Annual Conference, San Francisco 2007 'Using Archives: International perspectives on the role of the archivist in the 21st century'. (with C. Brown, D. Macaskill, National Archivist, New Zealand & M. Sniffin-Marinov, Harvard), Society of American Archivists Annual Conference, Chicago 2007'Unlocking the Medicine Chest: a holistic approach to the management and research uses of medical archives', International Colloquium, Brussels 2006 'Archives and Records Management by Distance Learning', International Council on Archives Roundtable, Curacao2006 'Learning and teaching at a Distance: strategies for the 21st Century', The 2nd Asia-Pacific Conference for Archival Educators and Trainers, Tokyo2006 'Developing distance learning: a collaborative approach', Society of American Archivists Annual Conference, Washington DC 2006 'The development of Distance Learning: strategies for student support', International Council on Archives /Section on University Archives, University of Iceland, Reykjavic.2006 'The Relevance of Local History to the Community', Rotary Club, Dundee2006'Accessing Medical Collections', Health Archive Group, London2005 'Learning in a virtual Environment: archives and records management', University of Dundee Discovery Day presentation2004 'Challenges and Experiences in the long-term preservation of Digitised Architectural Images', 1st International Congress on Architectural Archives, University of Alcalá, Alcalá de Henares, Spain2003 'Classifying the Drawn Evidence: cross domain issues' International Federation of Library Associations (IFLA) Annual Conference, Edinburgh2003 'The Drawn Evidence: a resource for research', (panel with Prof C.A. McKean, Prof A. McInnes, University of Aberdeen, Dr S. Murdoch, University of St Andrews) Social Science History Society Conference, St Louis, USA2003 'Sources for the study of Migration in Tayside', Scottish Association of Family history Societies, University of Dundee2002 'Increasing access to Archives in UK Higher Educational Institutions', (International Council on Archives /Section on University Archives,) annual conference, Lima, Peru.2002'The Drawn Evidence: cross domain issues', Full Disclosure: releasing the value of library and archive collections conference, London2002'Ephemera: access issues', Library Association, London2002'The Drawn

Evidence: access workshops' Society of College, National and University Libraries (SCONUL), Cambridge2001 'Image creation and Digitisation Strategies', Digital Futures Conference2000, The Royal Photographic Society Image Science Group Annual Conference, University of Westminster, London, (with Dr N. Reid, University of St Andrews)2000 'The Drawn Evidence: the digitisation of architectural drawings', IT Forum: the digitisation of archives, Society of Archivists, University of Liverpool.2000 'The Appraisal and Selection of Architectural Drawings in a National Context: Scotland's Drawn Evidence', International Council of Architectural Museums conference, Rio de Janeiro, Brazil2000 'The Visual and Drawn Evidence: digital resources for academics', Digital Resources in the Humanities 2000 conference, University of Sheffield (with Dr N. Reid, University of St Andrews)2000 'The appraisal and selection of architectural drawings in a national context: Scotland's Drawn Evidence', Congress, International Council on Archives, Seville, Spain.